

# HamptonRock Partners, LLC

March 1, 2024

## Customer Relationship Summary

Helping you make an informed decision

Form CRS

### Introduction

HamptonRock Partners, LLC ("HamptonRock") is registered with the Securities and Exchange Commission as a broker-dealer.

HamptonRock is a FINRA member firm and Securities Investor Protection Corporation member.

Free and simple tools are available for you to use at [Investor.gov/CRS](https://www.investor.gov/crs), a website maintained by the SEC. These tools can provide you with educational materials about broker-dealers and securities transactions.

This relationship summary provides information that helps you make an informed decision and will answer the following questions:

- What investment services can you provide me?
- What fees will I pay?
- What are your legal obligations to me when providing recommendations as my broker-dealer?
- How else does the firm make money and what conflicts of interest do you have?
- How do your financial professionals make money?
- Do you or your financial professionals have legal or disciplinary history?
- Where can I find additional information?

### Terms to know

- A **broker-dealer** is a firm that acts as an intermediary between buyers and sellers of securities for which they will usually receive a commission and may purchase or sell those securities in/out of their own account.

## What investment services can you provide me?

HamptonRock offers advisory services for mergers and acquisitions. The Firm also may participate in private placements as a placement agent.

Additional detailed information about these services is available at: [www.hamptonrock.com](https://www.hamptonrock.com)

### Brokerage Services ■

When HamptonRock is providing advisory service with respect to mergers and acquisitions, its service is to introduce buyers and sellers. HamptonRock may aid in the structuring of transactions and/or in conducting due diligence on the involved parties.

When HamptonRock is acting as placement agent, its service is to help the issuer raise capital in a private placement transaction.

HamptonRock does not provide account monitoring.

### Investment Advisory Services ■

HamptonRock does not offer investment advisory services.

### Conversation corner

Questions you might wish to ask when considering our services:

- Given my financial situation, should I choose a brokerage service?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

## What fees will I pay?

There may be retainer fees applicable to the advisory services of HamptonRock. Alternatively, there is typically a success fee based on the closing of the transaction. The engagement letter will specify relevant fees as agreed upon by the parties involved.

HamptonRock will assess a placement agent fee based on the successful closing of a private placement transaction. This fee is disclosed in the private placement memorandum.

### Brokerage Services Fees ■

The principal fees charged as described above, are engagement/placement specific and do not conform to a set schedule.

HamptonRock has a conflicts of interest committee, and should a conflict be identified, a plan will be prepared to either mitigate it or disclose it as appropriate.

### Investment Advisory Services ■

HamptonRock does not offer investment advisory services.

## Other Fees and Costs

No other fees or costs are charged or incurred.

## What are your legal obligations to me when providing recommendations as my broker-dealer? How else does the firm make money and what conflicts of interest do you have?

### Standard of Conduct

HamptonRock will represent one party (either the buyer of the seller) through an engagement letter, while the counterparty will be provided with information in order to make an informed decision.

We do not provide recommendations. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services, we provide you. Here are some examples to help you understand what this means.

### Examples of Ways We Make Money and Conflicts of Interest

HamptonRock makes money either through retainer fees, or success fees. Conflicts are reviewed by the Firm's conflicts of interest committee and are then mitigated or disclosed.

#### Conversation corner

Questions you might wish to ask when considering our services:

- Help me understand how these fees and costs might affect my investments.
- If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?
- How might your conflicts of interest affect me, and how will you address them?
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#### Conversation corner

Questions you might wish to ask when considering our services:

- How might your conflicts of interest affect me, and how will you address them?

## How do your financial professionals make money?

HamptonRock's professionals are compensated by salary and discretionary bonus.

## Do you or your financial professionals have legal or disciplinary history?

No, HamptonRock's financial professionals do not have any legal or disciplinary history.

FINRA offers <https://www.finra.org/#/> and the SEC offers <https://www.investor.gov/CRS> as free tools to research the background and experience of financial brokers, advisers, and firms.

## Where can I find additional information?

You can always ask us for more information and request a copy of this relationship summary at 917-513-5939.

- [www.hamptonrock.com](http://www.hamptonrock.com)

## Conversation corner

Questions you might wish to ask when considering our services

- As a financial professional, do you have any disciplinary history? For what type of conduct?
- Who is my primary contact person? Whom can I talk to if I have concerns about how this person is treating me?